HIM Reimagined

 Wanda Ziemba, EJD MFA BA RHIT CCS CHCO/CHCC CHC CPC
 Approved AHIMA ICD-10-CM/ICD-10-PCS Educator Certificate in Project Management
 Program Director – Health Information Technology City College of San Francisco
 wziemba@ccsf.edu

Sharon Lewis, MBA, RHIA, CHPS, CHPQ, FAHIMA CEO/Executive Director, CHIA

sharon@CaliforniaHIA.org

CHIA California Health Information Association

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- 1918 the hospitalization standardization movement was inaugurated by the American College of Surgeons
 - Established minimum quality standards for hospitals
 - Identified the need for a complete and accurate reporting of care and treatment provided during hospitalization



Hospital Standardization Program

- To comply with standards, medical record processes were implemented
- Hospitals recognized that medical records must be maintained and filed in an orderly manner with cross-indexes of disease, operations and physicians
- A position of "medical record clerk" was established



ARLNA formed

- 1928 35 members of the Club of Record Clerks met at the Hospital Standardization Conference and formed the "Association of Record Librarians of North America" ARLNA)
- ARLNA is the predecessor of the American Health Information Management Association (AHIMA) Note: several name changes and credential name changes in between



Health Information Management

- HIM professionals work in a variety of different settings and job titles.
- They often serve in bridge roles connecting clinical, operational and administrative functions
- They work on classification of disease and treatments to ensure standardization for billing, financial and legal uses in health care.



Certifications

HIM Certifications

- RHIA (Traditionally 4 year program)
- RHIT (Traditionally 2 year program)
- **Coding Certifications**
- CCA Coding Associate
- CCS Coding Specialist
- CCS-P Coding Specialist-Physician Based



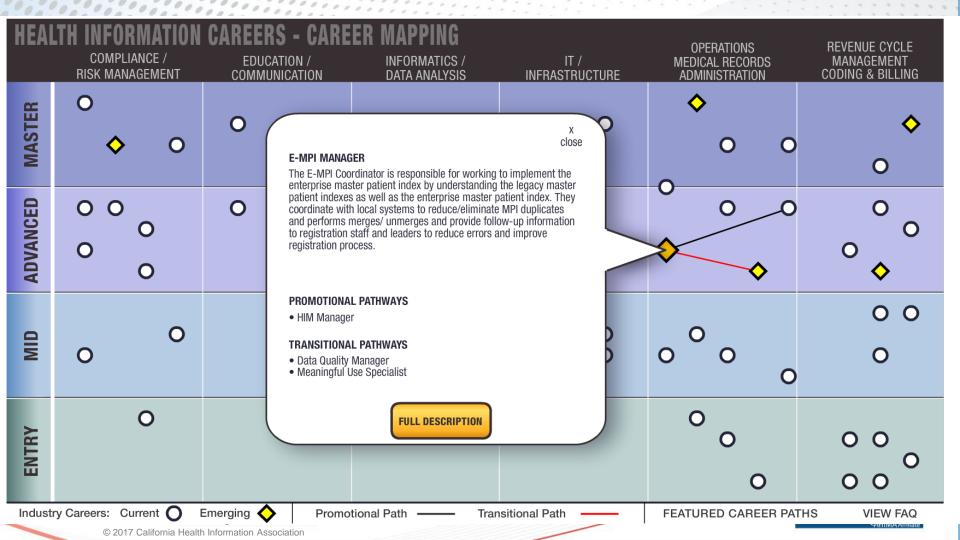
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Certifications

Specialty Certifications

- CHDA Health Data Analyst
- CHPS Healthcare Privacy & Security
- CDIP Documentation Improvement Practitioner
- CPHI Professional in Health Informatics (new)
- CHTS Exams (currently based on six roles)
 - Healthcare Technology Specialist: Clinician/Practitioner Consultant, Implementation Manager, Implementation Support Specialist, Practice Workflow, Technical Support, Trainer





HIM in Transition

- Our knowledge of filing systems has given way to our knowledge of computer interfaces.
- Our knowledge of forms design has given way to our knowledge of file structure.
- Our knowledge of ICD-9 has given way to our knowledge of ICD-10.



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HIM Reimagined Transformation starts with you.

CAHIMA

HIM Reimagined

- Framework launched by AHIMA to ensure the Health Information Management Field remains strong and vibrant by identifying current and future roles for HIM professionals
- Process that builds on profession's strong foundation of skills and knowledge to ensure continued relevance in today's rapidly changing environment
- Endeavor to implement research to identify and create career pathways and academic curricula to meet future workforce needs



HIM Reimagined

- Strategy to make sure HIM is ready for the future positioned to meet the growing needs of the dynamic health care industry
 - Information Governance
 - Data Analytics
 - Informatics
 - Big Data
 - Privacy and Security



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How it works

- Focus on 4 main areas:
- Education
- Research
- Specialization across all levels of HIM
- Credentials



Education

- Education and commitment to lifelong learning by increasing scholarship opportunities, HIM faculty, and increasing number of graduate level programs in HIM and Informatics
 - AHIMA's goal is for 20% of its total membership to hold graduate degrees within the next ten years



Research

- Advancing Health Informatics and HIM requires a significant body of knowledge and research
 - AHIMA looking to provide competitive research grants and dissertation scholarships on HIM related topics to encourage research and build a strong body of knowledge to support growth



Specialization

- Increase specialization across all levels of the HIM academic spectrum through curriculum revisions that will align HIM professional's skills with future workforce needs
- Areas such as: Data Analytics, Informatics, and Information Governance



HIMR Credentials

- Specialized HIM knowledge that addresses workforce requirements promotes employability and positions HIM professionals to thrive in the workplace
- RHIA (Standard for HIM generalist practice)



HIMR Credentials

- RHIA (Standard for HIM generalist practice) Baccalaureate level
- Transition RHIT credential to include specialty designations:
 - RHIT + Specialty (based on associate level education)
 - Multi-year and Multi-phased
 - Careful market analysis will help identify the specialties that best meet industry needs



Health Workforce Initiative

- Promote Advancement of California's Health Care Workforce – Introduce to Programs
- Identify Health care needs & cultivate solutions
- CHIA Academic Committee –

Active participation

• Community College Engagement

HWI – program of the Workforce and economic Development division of the California Community College District



Community College Response

- Identification of specialty-specific trends in the HIM profession
- Develop new certificate programs, expanded curricula and focused Professional Practice
 Experiences
- Foster partnerships with industry leaders, key facilities and vendor sponsors to expand student skills and create a competitive advantage for graduates



Industry Needs

- Survey of healthcare facilities to identify professional needs in health information technology
- Collaborate with Health information leadership to develop materials and workbooks for alternative careers
- Select students with complimentary skillsets
- Conduct initial, interim and closure meetings with PPE site mentors to monitor outcomes and plan for future PPEs
- Develop new workbooks as industry needs are identified



Professional Practice Experience

- Professional Practice Experience (PPE) provides hands-on training for the student
- Development of specialty PPEs prepares a student for a higher level HIM environment
- Allows the PPE site mentor more flexibility in the training and assignment of tasks



Collaboration: PPE Sites

- Collaboration among colleges to enable students from different geographic areas to find sites
- Discussion among colleges on best practices for PPEs



Building the Relationship

- Objective Hands-on experience
- Consider student and site needs
- Develop an objectives workbook in collaboration with site mentor
- Revise objectives to consider the EHR
- Student research as introduction



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The "Special Project"

- Reduced staff = decreased student opportunities
- Balance Affiliate benefits and student expectations
- Set the "Special Project" stage
- Pre-PPE site visits



Module X: Independent Project/Special Assignment (optional)

#	Description Date Comple	Initials of Mentor	Module Summary				
1.	Description of Project/Special Assignment		NAME OF FACILITY:				
: "	Description of Project/ special Assignment		STUDENT NAME:				
	· · · · · · · · · · · · · · · · · · ·		FALL	SPRING	SUMMER	YEAR	
111	****		Module	Date Completed	Сог	mments	
2.	Purpose of Project/Special Assignment						
	and the second						
з.	Deliverables						
3.							
4.	Student Assessment of Experience (attach additional pages as needed)						
	,,						
			Complete and	return to HIT program dir	ector at the end of the cli	inical practice	
			complete unu				
		I					

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Sites Seek Your Students

Making the PPE a Win for All



Reimagine

- Changing face of the HIM profession
- Develop non-Traditional PPE to better prepare students
- Catalogue types of roles
- Research availability & seek new sites, new mentors
- Consider any State/Federal initiatives



Reimagine/Redesign

- Redesign tradition PPE workbooks for dualoptions – Manual and EHR
- Draft other options as sites are identified
- Research sites, discuss with mentors
- Discuss what access will be available to student
- Start security process early



Module II: Health Information Systems

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IVIO	ule II: Health Information Systems	1.1.1.1	8 8 (R) R	-	ASSEMBLY OF MEDICAL RECORDS	
#	Objectives	Date Completed	Initials of Mentor	10	P: Student to use facility chart order to assemble with 100% accuracy. E: Student will review and summarize how chart order is represented in the electronic format.	
1	FILE MEDICAL RECORDS P/E/R: Student will be oriented to file systems & file with 100% accuracy			11	TYPED REPORT PROCESSING P/E: The student will review policy and procedure for transcribed documents. Student will tour the transcription area (if applicable) or discusses for the provide the standard standar	
2	CHART LOCATOR SYSTEM P: Student will be oriented to facility chart locator systems & successfully find the location of records. E: Student will be oriented to MPI search and successfully locate 5 duplicate medical record pairs, identified by HIM staff, with 100%			12	discuss process for transcription of reports. DICTATION EQUIPMENT ORIENTATION P/E: Student will observe a demostration of transcription/voice recognition equipment and tracking of dictated reports. TRACKING TRANSCRIBED DOCUMENTS	
3	RETRIEVE MEDICAL RECORDS P: Review retrieval of medical record policy. Student will utilize facility chart check out procedure. E: Student will review access process of patient records for purposes of			13	P: Student will participate in the tracking of transcribed documents, and review of systems for validating that dictated reports have been transcribed. E: Student will observe and draft procedure for tracking electronic files DISTRIBUTION OF TRANSCRIBED DOCUMENTS P: Student will distribute transcribed reports using established procedures	
	documentation.			14	with 100% accuracy. Filing OF TRANSCRIBED REPORTS	
4	AUDIT FOR MISFILED RECORDS (student activity) P: Student will check a minimum of 2 file sections. E: Student will review procedure for correcting documentation entered into the wrong patient chart.			15	P: Student will locate and file transcribed reports in the correct location in the medical record for 10 encounters with 100% E: Student will be oriented to Dragon or other voice recognition software, track reports and clear deficiencies.	
5	ORIENTATION TO MASTER PATIENT INDEX P/E/R: Student will be oriented to both manual and computerized MPI & utilize MPI to locate the medical records for 10 patients with 100% accuracy.			16	OPTIONAL: Transcription of Reports	
6	ADMISSION PROCEDURE P/E: Student will be oriented to admission process & participate in health information					
7	FOLDER PREPARATION P: Folder preparation procedure will be reviewed. Student will create new medical record folders or update existing folders. E: Student will review procedures for the verification of new/established patients and process for merging duplicate records.					
8	DISCHARGE PROCEDURE P: Student will be oriented to discharge procedure, locating records for all patients discharged for a given day and complete discharge procedure. E: Student will review procedure for the discharge of a patient, completion of records and movement of record into the coding work queues.					
9	LOOSE FILING P: Student will file a minimum of 25 pieces of loose filing: validating medical record number, encounter date, locating chart, and filing form in correct location. E: Student will flow chart the process for moving outside hard-copy documents into the EHR.					
	documents into the Enk.	1		ı		

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CCSF Successful Ventures

- Research Revenue Cycle
- Cancer Registrar
- HIM Auditing & Monitoring
- Information Governance Data Integrity
- Clinical Coding & Classification



Module I: Facility and Health Information Department Orientation

	Objective	Date Completed	Initials of Mentor
1	TOUR Tour facility with identification of major departments or participate in facility wide orientation		
2	INTRODUCTION TO STAFF Introduction to Health Information department staff, their credentials, and overview of their functions and daily routine.		
3	LOCATION OF POLICIES AND PROCEDURES Orientation to location of department policy and procedure manual.		
4	COMPUTERIZED SYSTEMS Orientation to computerized systems. Student should understand how each system relates to department functions and hospital wide systems.		
5	SCHEDULE DEVELOPMENT The student and clinical site supervisor will develop a schedule for the completion of the objectives of the Acute Care Workbook		
6	ACCESS As appropriate the student may be assigned access codes for the computer system		
7	ACCESS Secure facility ID badge if appropriate		

Module II: Research Revenue Cycle Background

		Date	Initials of
	Objective (familiarize the student with the business of	Completed	Mentor
	grants, awards and management of research funding)		
	MEDICARE		
1	Research Clinical Trial Policies on the CMS web site		
	Read:		
	https://www.cms.gov/Medicare/Coverage/ClinicalTrialPolicies/downloads/		
	finalnationalcoverage.pdf		
	Review other P.A.T.H. policies for Clinical Research Billing		
	SUMMARY		
2	Summarize the CMS regulations and critique one P.A.T.H. Research Billing		
	Compliance policy		
	ROUTINE CARE		
3	What is Routine Care and why did CMS issue this policy?		
	Review the following:		
	https://www.medicare.gov/coverage/clinical-research-studies.html		
	https://www.nih.gov/health-information/nih-clinical-research-trials-		
	you/basics		
	REVENUE CYCLE FOR ROUTINE CARE		
4	How is routine care billed?		
	https://www.creighton.edu/fileadmin/user/BillingCompliance/QOQ1Modifiers.red		
	SPECIFIC CARRIER POLICY		
5	Review the Coverage Determinations for at least three non-government carriers		
2	and create a table of coverage and billing instructions.		
	Example:		
	http://www.aetna.com/cpb/medical/data/400_499/0466.html		
	https://www.wellmark.com/Provider/MedpoliciesAndAuthorizations/Medi		
	calPolicies/policies/Clinical Trial Rtn Pt Care.aspx		
	ACCESS		
6	Do special interest web site sites provide education on routine care? Provide at		
	least three examples.		
	Example:		
	http://www.cancer.net/navigating-cancer-care/how-cancer-		
	treated/clinical-trials/health-insurance-coverage-clinical-trials		
-	LIFE CCYLE		
7	Describe in detail the life cycle of a Clinical Trial from IRB approval to final report.		
	Describe the involvement of all parties including Principal Investigator (PI), Nurse Coordinator, Patient (consents) and any government agency involvement (e.g.		
	Coordinator, Patient (consents) and any government agency involvement (e.g. FDA)		
	DELIVERABLE		
8	Paper with references and footnotes in either APA or ALWD basic legal reference		
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In Progress/Planned

- Two-semester Privacy & Security
- Compliance/Risk
- Ambulatory Clinics
- Outreach to prospective sites
- Working with California Healthcare Workforce Initiative to identify other healthcare options



Preparation

- Develop student pre-PPE activities
- Create objectives by site
- Discuss projects & needs with mentor
- Draft workbook and collaborate
- Encourage student presentation to class
- Coach student in site objectives



References

- Sayles, N. B., EdD, RHIA, CCS, CHP, CPHIMS, FAHIMA. (2013). *Health Information Management Technology: An Applied Approach* (Fourth ed.). Chicago, IL: American Health Information Management Association.
- AHIMA HIM Reimagined Whitepaper <u>http://www.ahima.org/about/him-</u> <u>reimagined/himr?tabid=whitepaper</u>



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